



An Environment conscious company certified to ISO 14001 Standard

**HIMACHAL FUTURISTIC COMMUNICATIONS LTD.**  
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HFCL/SEC/17-18/  
 30<sup>th</sup> October, 2017

To

The Secretary, The National Stock Exchange of India Limited, Exchange Plaza, 5 <sup>th</sup> Floor Plot no. C-1, Block G, Bandra Kurla Complex, Bandra(East) MUMBAI- 400 051	The Secretary, BSE Limited 27 <sup>th</sup> Floor Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI-400 001
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Dear Sir,

**Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding allotment of 4,50,00,000 (Four Crore Fifty Lakh Only) Warrants Convertible into equity shares on preferential basis.**

This is further to our earlier announcement dated 22<sup>nd</sup> August, 2017 & 26<sup>th</sup> August, 2017 regarding the issue of Warrants convertible into equity shares on preferential basis to Promoters/Promoter Group of the companies and Non- Promoters Persons/entities.

The Members of the Company at their Annual General Meeting held on 25<sup>th</sup> September, 2017 has passed a special resolution to approve issue and allotment of 4,50,00,000 Warrants convertible into equivalent number of equity shares.

The Company has also received in-principle approval for the issue of aforesaid securities from BSE Limited & The National Stock Exchange of India Limited on 13<sup>th</sup> October, 2017 & 17<sup>th</sup> October, 2017 respectively prior to the allotment of warrants.

On receipts of subscription price equivalent to 25% of the issue price (Issue price being Rs.16 per warrant), the Allotment Committee ( Warrants) of Board of Directors at their meeting held on 30<sup>th</sup> October, 2017 has allotted 4,50,00,000 (Four Crore Fifty Lakh Only) Warrants to the following allottees:

Name of Allottee	Address	Category	No. of Convertible Warrants
MN Ventures Private Limited	Property No. A-14, Sector 64, Gautam Budha Nagar Uttar Pradesh, India - 201301	Promoter/ Promoter Group	75,00,000
NextWave Communications Private Limited (Formerly MN Enterprises Private Limited)	Property No. A-14, Sector 64, Gautam Budha Nagar Uttar Pradesh, India - 201301	Promoter/ Promoter Group	75,00,000

Keventer Capital Limited	Sagar Estate 2- Clive Ghat Street Kolkata-700001	Non-Promoter Group	1,00,00,000
Shri Shankar Sharma	Unit No. 301, Marina View Towers, Dubai Marina DUBAI	Non-Promoter Group	1,00,00,000
Shri Devashish Poddar	Poddar Niketan 2, Gurusdey Road Kolkata-700019	Non-Promoter Group	50,00,000
Shri Ayush Poddar	Poddar Niketan 2, Gurusdey Road Kolkata-700019	Non-Promoter Group	25,00,000
Smt. Mansi Poddar	Poddar Niketan 2, Gurusdey Road Kolkata-700019	Non-Promoter Group	25,00,000
<b>Total</b>			<b>4,50,00,000</b>

The above may kindly be taken on your records.

Thanking you,

Yours faithfully,  
For **Himachal Futuristic Communications Limited**

 

**(Manoj Baid)**  
Vice-President (Corporate)  
& Company Secretary